

Stock Donation Form

AFTER COMPLETING AND SIGNING THIS FORM, PLEASE:

- Send one copy to your broker (only your broker can initiate the stock transfer)
- Send one copy via USPS or email to the address listed above

DATE: _____

As a gift donation for the benefit of Pi Beta Phi Foundation, please accept this letter as my approval to transfer the following security/securities to AMG National Trust Bank.

If you would like to direct your gift toward a specific fund, please describe below. Giving opportunities can be found on our website or by contacting the Foundation.

NAME OF ACCOUNT: _____

ACCOUNT NUMBER: _____

SHARES/UNITS

SECURITY NAME

Please use Pi Beta Phi Foundation's broker information below to facilitate this transfer.

TRANSFER TO: DTC Participant #0226

BROKER: National Financial Services

CONTACT: Gail Fedak

ACCOUNT NAME: AMG National Trust Bank

PHONE: (303) 486-2965

ACCOUNT NUMBER: 656425725

For Further Credit to: Account #1040008926 Pi Beta Phi Stock Gifts

Sincerely,

Donor's Signature

Donor's Printed Name